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PLEASE FILL IN BLOCK LETTERS

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**COMMON BID CUM APPLICATION FORM**

**GALAXY MEDICARE LIMITED- INITIAL PUBLIC ISSUE - R**  
Registered and Corporate Office: Plot No-2, Zone D, Phase A, Mancheswar Industrial Estate, Bhubaneswar, Khurda-751010  
Contact Person: Mr. Pralaja Naik, Tel: +91 7064810000/+91 7381890000,  
mail: info@galaxy.in, Website: www.galaxy.com  
Corporate. Identity Number: U24232OR1992PLC003113

FOR RESIDENT INDIAN INVESTORS INCLUDING  
RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,  
INDIVIDUAL INVESTORS/BIDDERS AND ELIGIBLE  
NRIs APPLYING ON A NON-REPATRIATION BASIS

**G+**  
To,  
The Board of Directors  
GALAXY MEDICARE LIMITED

**100% BOOK BUILT ISSUE**  
ISIN : INE09A801015

**Bid cum Application Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>  Mr./Ms./M/s. _____  Address _____  Email _____  Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
		<b>2. PAN OF SOLE / FIRST BIDDER</b>

**3. BIDDER'S DEPOSITORY ACCOUNT DETAILS** ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**4. BID OPTIONS (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")**

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)												"Cut-off" (Please ✓ tick)					
		Bid Price			Individual Discount			Net Price											
		8	7	6	5	4	3	2	1	3	2	1	3		2	1			
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

**5. CATEGORY**  
☐ Individual Investors/ Bidders  
☐ Non-Institutional Bidder  
☐ QIB

**6. INVESTOR STATUS**  
☐ Individual(s) - IND  
☐ Hindu Undivided Family - HUF\*  
☐ Bodies Corporate - CO  
☐ Systemically Important NBFCs  
☐ Banks & Financial Institutions - FI  
☐ Mutual Funds - MF  
☐ National Investment Fund - NIF  
☐ Insurance Funds - IF  
☐ Insurance Companies - IC  
☐ Venture Capital Fund - VCF  
☐ Alternative Investment Fund - AIF  
☐ Other QIBs - OTH  
☐ Non Resident Indian - NRI (Non-repatriation basis)  
☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH  
Please Specify \_\_\_\_\_  
\*HUF should apply only through Karta (Application by HUF would be treated on par with individual).

Please note that applications must be made in minimum of 4000 Equity Shares and further multiples of 2000 Equity Shares accordingly.

**7. PAYMENT DETAILS [IN CAPITAL LETTERS]**

PAYMENT OPTION : FULL PAYMENT ☒

Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR

UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABBRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

**8A. SIGNATURE OF SOLE/ FIRST BIDDER**

**8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)  
(AS PER BANK RECORDS)**  
I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.  
1) \_\_\_\_\_  
2) \_\_\_\_\_  
3) \_\_\_\_\_  
Date : \_\_\_\_\_, 2025

**MEMBERS OF THE SYNDICATE / SUB - SYNDICATE  
MEMBER / REGISTERED BROKER / SCSB / CDP /  
RTA / AGENT STAMP (Acknowledging upload of  
Bid in Stock Exchange system)**

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GALAXY MEDICARE LIMITED  
INITIAL PUBLIC ISSUE - R

**Acknowledgement Slip for  
Members of the Syndicate / Sub-Syndicate  
Member / Registered Broker /  
SCSB / CDP / RTA / Agent**

**Bid cum Application Form No.**

DP ID / CL ID \_\_\_\_\_

PAN of Sole / First Bidder \_\_\_\_\_

Amount blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

Stamp & Signature of SCSB Branch \_\_\_\_\_

Received from Mr./Ms./M/s. \_\_\_\_\_

Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

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**GALAXY MEDICARE LIMITED- INITIAL PUBLIC ISSUE - R**

	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	<b>Name of Sole / First Bidder</b> _____ _____ _____
No. of Equity Shares					
Bid Price (₹)					
Amount Blocked (₹ in figures)					
ASBA Bank A/c No./UPI ID _____					<b>Acknowledgement Slip for Bidder</b>  <b>Bid cum Application Form No.</b> _____
Bank Name & Branch _____					

**Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.**

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED SEPTEMBER 06, 2025, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated September 06, 2025, filed with the Registrar of Companies, Cuttack, Orissa, I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investors/Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP as applicable and the Prospectus.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/We have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (C) the Equity Shares Offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being Offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/were outside of the United States at the time the Issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/We authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 483 and 523, respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'intimation to make an Issue' during the Bid/Issue period by a Bidder and not 'an Issue'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transaction in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 51/- to ₹ 54/- per Equity Share. The floor price is 5.1 times of the face value and the cap price is 5.4 times of the face value. Minimum Bid Lot is 4000 Equity Shares and in multiples of 2000 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least one additional working day subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock exchange, by issuing a press release and also by indicating the changes on the Website of the BRLM and on the terminals of the Syndicate Members.
- Maximum and Minimum Bid Size:** In case of Individual Investors/Bidders, such number of Equity Shares such that the Bid Amount that the Bid Amount exceeds ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has intimated at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 483 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.  
You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
- This Bid cum Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Offer Procedure" on pages 442 and 483, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

**Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective Website of the BRLM and the Stock Exchange.

TEAR HERE

	COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE
	<b>GALAXY MEDICARE LIMITED</b> <b>Registered and Corporate Office:</b> Plot No-2, Zone D, Phase A, Machheswar Industrial Estate, Bhubaneswar, Khurda-751010 <b>Contact Person:</b> Mr. Pralajnu Naik, <b>Tel:</b> +91 7064810000/+91 7381890000, <b>mail:</b> info@galaxy.in, <b>Website:</b> www.galaxy.com <b>Corporate Identity Number:</b> U24232OR1992PLC003113		<b>Cameo Corporate Services Limited</b> Subramanian Building 1, Club House Road, Chennai- 600 002 <b>Tel:</b> +91 40 6716 2222 <b>E-mail:</b> priya@cameoindia.com <b>Investor Grievance e-mail:</b> investor@cameoindia.com <b>Website:</b> www.cameoindia.com <b>Contact Person:</b> Mrs. K. Sreepriya <b>SEBI Registration No.:</b> INR000003753

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 06, 2025 (the “RHP”). You are encouraged to read greater details available in the Prospectus (Download link:- <https://galaxy.in/ipo.html>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

*Book Built Issue*



## **GALAXY MEDICARE LIMITED** (Formerly known as Galaxy Medicare Private Limited)

CIN: U24232OR1992PLC003113; Date of Incorporation: July 23, 1992

Registered Office & Corporate Office	Contact Person	Email and Telephone	Website
Plot No-2, Zone D, Phase A, Mancheswar Industrial Estate, Bhubaneswar, Khurda, Orissa, India-751010	Mr. Pralaju Naik, Company Secretary & Compliance Officer	Tel: +91 7064810000/+91 7381890000 Email: cs@galaxymed.co.in	www.galaxy.in

### **NAME OF PROMOTERS OF THE COMPANY**

OUR PROMOTERS: MR. DILLIP KUMAR DAS, Mr. SUBHASISH DAS, Ms. KIRAN DAS, INDUSTRIAL DESIGNS & SERVICES PVT LTD AND D.K DAS & SONS HUF

### **Details of Offer to Public:**

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Offer under 229(1)/229(2)	Share Reservation			
					QIB	NII	II	Market Maker
Fresh Issue	Upto 33,08,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Upto 8,24,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Up to 41,32,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	This issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended	80,000	15,36,000	23,08,000	2,08,000

These equity shares are proposed to be listed on the SME Platform of NSE Limited (“NSE Emerge”) and the Designated Stock Exchange will be NSE for the purpose of the Offer

### **OFS: Offer for Sale**

### **Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders:**

NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹) *
Mr. Dillip Kumar Das	Promoter	Up to 8,24,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating ₹ [●] lakhs	[●]

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

### **OFFER PRICE, MINIMUM APPLICATION LOT & INDICATIVE TIMELINES**

Offer Price *	Rs. [●]/- per Equity Share of Face Value of Rs. 10/- each
Minimum Application Lot Size	4,000 Equity Shares (2 lots)
Offer Opens On	September 10, 2025
Offer Closes On (T)	September 12, 2025
Finalisation of Basis of Allotment (T+1)	September 15, 2025
Initiation of Refunds (T+2)	September 16, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	September 16, 2025
Commencement of trading of Equity Shares (T+3)	September 17, 2025

\*For details of Offer Price and Basis of Offer Price, please refer to advertisement and Page 191 of Red Herring Prospectus.

### **Details of WACA of all shares transacted over the trailing eighteen months from the date of Red Herring Prospectus**

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is ‘X’ times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	[●]	[●]	[●]

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

## RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares of Rs. 10/-. The Offer Price determined by our Company in consultation with the 'BRLM' on the basis of the assessment of the market demand of the Equity Shares by way of the Book Built Process, as stated under "Basis of Offer Price" on page 191 of the Red Herring Prospectus should not be considered indicative of the market price of Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

## GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specified attention of the investors is invited to the Section titled "Risk Factors" on page 50 of the Red Herring Prospectus and on pages 07 of this Abridged Prospectus.

## PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and / or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e., [www.nseindia.com](http://www.nseindia.com); and the BRLM at [www.affinityglobalcap.in](http://www.affinityglobalcap.in)

## PRICE INFORMATION OF BRLM\*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
<b>SME BOARD</b>				
Auro Impex & Chemicals Limited	Affinity Global Capital Market Private Limited	-6.34% [+2.77%]	-11.23% [+5.24%]	-10.24% [+7.54%]
Jiwanram Sheodutrai Industries Limited	Affinity Global Capital Market Private Limited	-29.47% [-1.60%]	-42.63% [+6.57%]	-45.26% [+9.39%]
Atmascro Limited	Affinity Global Capital Market Private Limited	+45.84% [-0.52%]	+159.34% [+1.73%]	+167.60% [+11.19%]
Videal System Limited	Affinity Global Capital Market Private Limited	(-22.65%) +2.05%	(-16.15%) (-3.97%)	(-24.12%) (-12.48%)
Rama Telecom Limited	Affinity Global Capital Market Private Limited	(-2.69%) (-4.97%)	NA	NA
Pushpa Jewellers Limited	Affinity Global Capital Market Private Limited	(-3.19%) (11.44%)	NA	NA
<b>MAIN BOARD</b>				
-	-	-	-	-

\*Disclosures subject to recent 6 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name and contact details of BRLM	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 <sup>st</sup> Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7183 E-mail: <a href="mailto:compliance@affinityglobalcap.in">compliance@affinityglobalcap.in</a> Investor Grievance Email: <a href="mailto:investor@affinityglobalcap.in">investor@affinityglobalcap.in</a> Website: <a href="http://www.affinityglobalcap.in">www.affinityglobalcap.in</a> Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal CIN: U74110WB1995PTC073711
Name of Syndicate Members	N.A.
Name and contact details of Underwriters	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 <sup>st</sup> Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7188 E-mail: <a href="mailto:compliance@affinityglobalcap.in">compliance@affinityglobalcap.in</a> Investor Grievance Email: <a href="mailto:investor@affinityglobalcap.in">investor@affinityglobalcap.in</a> Website: <a href="http://www.affinityglobalcap.in">www.affinityglobalcap.in</a> Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal CIN: U74110WB1995PTC073711 PRABHAT FINANCIAL SERVICES LIMITED 205, Navjeevan Complex, 29 Station Road, (Jaipur), Rajasthan, India, 302006 Tel. No.: 0141-4162029 E-mail: <a href="mailto:pfsindia@hotmail.com">pfsindia@hotmail.com</a> Contact Person: Shri. Prakash Kabra SEBI Registration No.: INZ000169433
Name and contact details of Market Maker	PRABHAT FINANCIAL SERVICES LIMITED 205, Navjeevan Complex, 29 Station Road, (Jaipur), Rajasthan, India, 302006 Tel. No.: 0141-4162029 E-mail: <a href="mailto:pfsindia@hotmail.com">pfsindia@hotmail.com</a> Contact Person: Shri. Prakash Kabra SEBI Registration No.: INZ000169433 Member Code- NSE- 08852, BSE- 3073
Name of Registrar to the Issue and contact details	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai – 600002, India Tel. No.: (044) 4002 0700; Email: <a href="mailto:priva@cameoindia.com">priva@cameoindia.com</a> ; Website: <a href="https://cameoindia.com/">https://cameoindia.com/</a>

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	Investor Grievance Email: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> Contact Person: K. Sreepriya; SEBI Regn. No.: INR000003753; CIN: U67120TN1998PLC041613
Name of Statutory Auditor	A. K. SABAT & CO, Chartered Accountants Address: A/348, Sahid Nagar, Bhubaneswar, Orissa 751007 Telephone: 0674-2548264, 2549383 E-mail: aksabatco@gmail.com Contact Person: Mr. A. K. Sabat Membership No.: 030310 Peer Review Certificate Number: 015353 Firm Registration Number: 321012E
Name of Monitoring Agency	N/A
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self – Certified Syndicate Banks	The list of SCSBs, App(s) and UPI handle(s) being used for making the application in public issues through ASBA process is listed hereunder and the same is updated from time to time by SEBI and web link to access the same are furnished hereinbelow: Self-Certified Syndicate Bank under the direct ASBA facility <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> Self-Certified Syndicate Bank under the Syndicate ASBA facility for other than Retail category <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> Self-Certified Syndicate Bank eligible as Issuer Bank for UPI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> Self-Certified Syndicate Bank as Sponsor Bank for UPI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41</a> Mobile Applications for using UPI in public issues <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a>
Non – Syndicate Registered Brokers	You can submit Application Forms in the Issue to the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant and Stock Brokers Locations, along with their names and contact details are available on the website of the NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> , as updated from time to time.

### PROMOTERS OF THE ISSUER COMPANY

Sl. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Dillip Kumar Das	Individual	Mr. Dillip Kumar Das, aged 76 years, is the founder Promoter, Chairman and Managing Director of the Company. He is a Fellow of the Institution of Engineers (India) He is a Bachelor of Science (Electrical Engineering) from Sambalpur University. He is a visionary entrepreneur and played a pivotal role in setting up business of our Company. The Ministry of Micro, Small & Medium Enterprises awarded him by Special Recognition Award for Outstanding Efforts in Entrepreneurship in MSEs (Mfg.) in 2010. He oversees the overall business operations of the Company including manufacturing process, strategic planning, business development, administration and formulation of policies and is responsible for overseeing the strategic growth initiatives and expansion plans. He is responsible for infusing fresh ideas into the business and developing new products. He is also looking into banking and handles the entire financial operations of the Company. His strong leadership skill, comprehensive understanding of financial management principles, entrepreneurship with commercial acumen and excellent management skill allow the business to grow by way of developing the new clients whilst maintaining its existing customer base. He has been associated with our company as Director since inception. He has rich experience of more than two decade in the industry in which our company operates.
2.	Mrs. Kiran Das	Individual	Mrs. Kiran Das aged 51 years, is the Promoter and Whole Time Director of the Company. She holds a Bachelor Degree in Arts (with Honours) in Political Science from S.C.S. College, Puri, under Utkal University. She has been associated with our company for more than 5 Years. She oversees and controls the overall day to day working and general administration including all daily manufacturing operations and sets strategies for overall production planning of our Company. She is also responsible for design and development of medical devices, quality control and quality assurance activities and research and development activities. She has an eye for detail and good organizational skills and is result driven professional with a proven track record in overseeing and optimizing the day-to-day operations and production functions of the Company. She has rich experience in the industry in which our company operates.
3.	Mr. Subhasish Das	Individual	Mr. Subhasish Das, aged 46 years, is the Promoter and Whole-Time Director of the Company. He holds a Post Graduate Diploma in Management from Xavier Institute of Management, Bhubaneswar. Upon completion of his education, he joined Galaxy Medicare Limited and has been associated with the Company for more than 21 years. In recognition of his entrepreneurial acumen, he was conferred the National Award for Outstanding Entrepreneurship in Small Enterprises (Third Position) by the Ministry of Micro, Small & Medium Enterprises in the year 2011. He currently oversees the sales and marketing functions and plays a key role in driving the business development initiatives of the Company. Mr. Das has a demonstrated ability to identify critical business drivers and formulate effective strategies for growth. He is known for his strong communication skills, exceptional customer relationship management, and efficient time management. He is also responsible for managing the Company's entire supply chain operations. His extensive experience and strategic contributions have been instrumental in expanding the Company's customer base and supporting its sustained growth.

### BUSINESS OVERVIEW AND STRATEGY

#### Company Overview:

Our Company was originally incorporated in the name & style of "Galaxy Medicare Limited" on July 23, 1992, in Bhubaneswar, Odisha as a Public Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U24232OR1992PLC003113, issued by Registrar of Companies, Cuttack, Odisha. The Registered Office of the Company is situated at Plot No-2, Zone D, Mancheswar Industrial Estate, Bhubaneswar, Khorda, Odisha, -751010, India.

For details of change in the name of our Company and address of registered office of our Company, see Chapter titled "History and Certain Corporate Matters" on page 301 of the Red Herring Prospectus.

#### Product/Service Offering: (Revenue segmentation by product/service offering)

As a manufacturer of Plaster of Paris Bandages (POP Bandages) and a variety of other surgical dressings, our company is dedicated to providing reliable, high-quality solutions that support the healing process for patients. Their products, including cotton bandages and orthopedic bandages, are designed to effectively immobilize fractures, support damaged joints, correct deformities, and stabilize other acute injuries. These bandages play a crucial role in aiding faster recovery by ensuring proper immobilization and protection during the healing phase. Our company's product range includes Plaster of Paris bandages, elastic adhesive bandages, hypoallergenic skin barrier microporous surgical tape, cotton crepe bandages, zinc oxide adhesive tape, sterile paraffin gauze dressings, orthopedic wool bandages, cannula fixators, orthopedic casting tape, and sterile antiseptic tulle-gras dressings, among others.

#### Geographies Served: (Revenue segmentation by Geographies)

The geographically wise revenue breakup of the Company for the past 3 F.Y.(s):



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State-wise Revenue Break-up (Amount in Rs. Lakhs except %)						
Particulars	31-Mar-25	In %	31-Mar-24	In %	March 31,2023	In %
Andra Pradesh	1.08	0.03	1.64	0.05	3.04	0.10
Assam	37.25	0.95	37.15	1.03	50.43	1.62
Bihar	336.32	8.58	214.67	5.94	322.12	10.32
Chhattisgarh	5.03	0.13	1	0.03	2.07	0.07
Delhi	50.32	1.28	60.72	1.68	56.96	1.83
Gujarat	685.18	17.48	749.43	20.73	585.33	18.76
Haryana	-	-	-	0.00	12.75	0.41
Jammu & Kashmir	10.50	0.27	20.84	0.58	22.41	0.72
Jharkhand	41.04	1.05				
Karnataka	168.01	4.29	260.28	7.20	867.3	27.79
Keral	25.03	0.64	23.02	0.64	16.64	0.53
Maharashtra	979.68	24.99	846.46	23.41	45.46	1.46
Mizoram	2.09	0.05	2.94	0.08	3.68	0.12
Odisha	271.90	6.94	220.14	6.09	170.04	5.45
Punjab	41.56	1.06	32.52	0.90	14.52	0.47
Rajasthan	2.49	0.06	2.07	0.06	3.16	0.10
Sikkim	18.67	0.48				
Tamil Nadu	2.22	0.06	-	0.00	-	0.00
Uttar Pradesh	3.72	0.09	3.51	0.10	5.49	0.18
Uttarakhand	33.76	0.86	21.45	0.59	0	0.00
West Bengal	271.40	6.92	270.29	7.48	211.8	6.79
<b>TOTAL</b>	<b>2987.25</b>	<b>76.20</b>	<b>2768.13</b>	<b>76.57</b>	<b>2393.20</b>	<b>76.69</b>

## Key Performance Indicators: Financial KPI of our Company

(₹. in Lakhs except percentage)

Sr. No.	Metrix	As of and for the Fiscal		
		2025	2024	2023
1	Revenue From Operation (₹ in Lakhs)	3,920.16	3,615.09	3,120.52
2	Total Income (₹ in Lakhs)	4,026.82	3,693.74	3,202.90
3	Growth (%) in Total Income	9.02%	15.32%	
4	Operating EBITDA (₹ in Lakhs)	458.42	526.31	313.53
5	Operating EBITDA Margin (%)	11.69	14.56	10.05
6	Profit/(loss) after tax for the year (₹ in Lakhs)	337.04	370.74	157.14
7	Growth (%) in PAT	-9.09%	135.93%	
8	Net profit Ratio / PAT Margin (%)	8.60%	10.26%	5.04%
9	Return on Equity (ROE) (%)	19.88%	26.98%	14.08%
10	Debt To Equity Ratio	0.25	0.52	0.77
11	Debt Service Coverage Ratio	19.85	3.71	1.83
12	ROCE (%)	22.38%	25.17%	14.08%
13	Current Ratio	2.18	1.70	1.32
14	Net Capital Turnover Ratio	5.53	7.19	8.76
15	P/E Ratio	[*]	[*]	[*]
16	EPS	2.84	3.12	1.32
17	Networth	1,836.47	1,554.25	1,194.20

Notes:

- As certified by A K Sabat & Co., Chartered Accountants pursuant to their certificate dated August 26th, 2025, the Audit Committee in its resolution dated August 20, 2025 has confirmed that the Company has not disclosed any KPIs to any investors at any point of time during the three years preceding the date of this Red Herring Prospectus other than as disclosed in this section.
- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Total Income as appearing in the Restated Financial Statements of the companies

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- d) Operating EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. Operating EBITDA excludes other income.
- e) Operating EBITDA Margin refers to operating EBITDA during a given period as a percentage of revenue from operations during that period.
- f) PAT is the profit for the year from continuing operations.
- g) Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.
- h) Return on equity (ROE) is equal to profit for the year divided by the total average equity during that period and is expressed as a percentage.
- i) Debt to equity ratio is calculated by dividing the Total debt (i.e., Total borrowings) by total equity (Shareholders' Fund).
- j) Debt Service Coverage Ratio measures our ability to make interest payments from available earnings and is calculated by dividing EBITDA by Debt service (Principal + Interest).
- k) RoCE (Return on Capital Employed) (%) is calculated as Earnings Before Interest and Tax divided by total average equity plus non-current liabilities (i.e. Tangible Net worth + Total Debt+ Deferred Tax Liabilities).
- l) Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.
- m) Net Capital Turnover Ratio quantifies our effectiveness in utilizing our working capital and is calculated by dividing our revenue from operations by our Average working capital (i.e., current assets less current liabilities)
- n) EPS is calculated as PAT of relevant year divided by Average number of Equity Share
- o) Net worth is a snapshot of financial stability at a given point in time and is useful for assessing financial progress and making informed financial decisions. The formula is Net worth = Total Assets – Total Liabilities
- \* Year-on-year growth is calculated as (Relevant Year Amount/ number minus Previous Year Amount/ number) divided by Previous Year Amount/number.

## Client Profile or Industries Served: (Revenue segmentation in terms of top 5/10 clients or Industries)

Particulars	March 31, 2025			March 31, 2024		March 31, 2023	
	Amount (Rs. in Lakhs)		%	Amount (Rs. in Lakhs)	%	Amount (Rs. in Lakhs)	%
Top 5 Customers	2,028.42		51.74	1,105.23	42	961.69	39
Top 10 Customers	3,061.32		78.09	1,619.65	61	1,279.28	52

**INTELLECTUAL PROPERTIES:** For details of Intellectual Property, please refer to page 267 of the Red Herring Prospectus

**Market Share:** Not ascertainable

**Corporate Office:** Plot No-2, Zone D, Phase A, Mancheswar Industrial Estate, Bhubaneswar, Khurda, Orissa, India-751010.

**Employee Strength:** Our Company has 196 employees as on March 31, 2025 on its pay rolls at various levels of organization.

Name, designation, date of birth, address, occupation, current term, period of directorship and DIN	Age (years)	Other Directorship in companies
<b>Name: Mr. Dillip Kumar Das</b>  <b>Father's Name:</b> Late Krutibas Das  <b>Designation:</b> Chairman & Managing Director  <b>Date of Birth:</b> January 26, 1948  <b>Address:</b> Plot No. 2/A/5 Om Shanti, High Court Colony Lane, Near Mahavir Appt., Link Road, Cuttack Sadar, Cuttack – 753012, Odisha  <b>Occupation:</b> Business  <b>Current Term:</b> Re-designated as Managing Director in the Extra-Ordinary General Meeting held on July 30, 2021 for a term of 5 (Five) years w.e.f. July 01, 2021 to till June 30, 2026 and is liable to retire by rotation and further Designated as Chairman. w.e.f. July 01, 2021  <b>Period of Directorship:</b> Since July 23, 1992  <b>Nationality:</b> Indian  <b>DIN:</b> 00402931	76	1. Alfa Transformers Limited 2. Industrial Designs and Services Private Limited 3. Oricon Industries Private Limited 4. Gamma Electrical Equipment Private Limited 5. Duracoat Petrochemicals Private Limited 6. Orissa Knit Complex Private Limited 7. Phoenix Surgicare Private Limited <sup>5</sup> 8. ABGT Energy Solutions Private Limited
<b>Name: Mrs. Kiran Das</b>  <b>Father's Name: Mr. Krushna Chandra Ram</b>  <b>Designation:</b> Whole-time Director  <b>Date of Birth:</b> May 10, 1973  <b>Address:</b> A-401, 4 <sup>th</sup> Floor, Tarini Palace, Plot No. 2, Saheed Nagar, Bhubaneswar, Khorda, Odisha – 751007  <b>Occupation:</b> Business  <b>Current Term:</b> Designated as Whole-time Director in the Extra-Ordinary General Meeting held on April 11, 2023 for a period of 5 (Five) years w.e.f. April 01, 2023 to March 31, 2028 and is liable to retire by rotation.  <b>Period of Directorship:</b> Since March 09, 2017	51	1. Oricon Industries Private Limited

<p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 02848791</p>		
<p><b>Name:</b> Mr. Subhasish Das</p> <p><b>Father's Name:</b> Mr. Dillip Kumar Das</p> <p><b>Designation:</b> Whole-time Director</p> <p><b>Date of Birth:</b> November 05, 1977</p> <p><b>Address:</b> Plot No. 2/A/5 Om Shanti, High Court Colony Lane, Near Mahavir Appt., Link Road, Cuttack Sadar, Cuttack – 753012, Odisha</p> <p><b>Occupation:</b> Business</p> <p><b>Current Term:</b> Re-designated as Whole-time Director in the Extra-Ordinary General Meeting held on July 30, 2021 for a period of 5(Five) years w.e.f. August 01, 2021 to July 31, 2026 and is liable to retire by rotation</p> <p><b>Period of Directorship:</b> Since November 10, 2004</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 00487972</p>	46	<ol style="list-style-type: none"> <li>1. Industrial Designs and Services Private Limited</li> <li>2. Orissa Knit Complex Private Limited</li> <li>3. Orion Industries Private Limited</li> </ol>
<p><b>Name:</b> Mr. Shaswat Kumar Rout</p> <p><b>Father's Name:</b> Mr. Mihir Kumar Rout</p> <p><b>Designation:</b> Non-Executive &amp; Independent Director</p> <p><b>Date of Birth:</b> February 23, 1986</p> <p><b>Address:</b> Block A3, Flat No. 303, New Jeevan Bima Nagar, Maitree Vihar, Chandrasekharapur Bhubaneswar, S. E. Rly. Project Complex, Odisha – 751023</p> <p><b>Occupation:</b> Professional</p> <p><b>Current Term:</b> Designated as Non-Executive &amp; Independent Director in the Annual General Meeting held on September 30, 2024 for a term of 2(Two) years commencing from April 24, 2024 to April 23, 2026 and is not liable to retire by rotation</p> <p><b>Period of Directorship:</b> Since April 24, 2024</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 09132535</p>	38	<ol style="list-style-type: none"> <li>1. SRA Corporate Consultants Private Limited</li> <li>2. Haldia Water Management Limited</li> </ol>
<p><b>Name:</b> Mr. Aklant Das</p> <p><b>Father's Name:</b> Mr. Nayan Behari Das</p> <p><b>Designation:</b> Non-Executive &amp; Independent Director</p> <p><b>Date of birth:</b> July 01, 1995</p> <p><b>Address:</b> Arunodaya Nagar, Cuttack Sadar, AD Market, Cuttack, Orissa - 753012</p> <p><b>Occupation:</b> Professional</p> <p><b>Current Term:</b> Designated as Non-Executive &amp; Independent Director in the Annual General Meeting held on September 30, 2024 for a term of 2(two) years commencing from September 30, 2024 to September 29, 2026 and is not liable to retire by rotation</p> <p><b>Period of Directorship:</b> Since September 30, 2024</p> <p><b>Nationality:</b> Indian</p> <p><b>DIN:</b> 10773883</p>	29	Nil



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<b>Name:</b> Mr. Soumya Mohanty <b>Father's Name:</b> Mr. Sanjib Mohanty <b>Designation:</b> Non-Executive & Independent Director <b>Date of Birth:</b> December 20, 1987 <b>Address:</b> Plot No. B/1560, Markat Nagar, Sector 6 CDA, Cuttack Sadar, Cuttack – 753014, Odisha <b>Occupation:</b> Professional <b>Current Term:</b> Designated as Non-Executive & Independent Director in the Annual General Meeting held on September 30, 2024 for a term of 2(two) years commencing from September 30, 2024 to September 29, 2026 and is not liable to retire by rotation <b>Period of Directorship:</b> Since September 30, 2024 <b>Nationality:</b> Indian <b>DIN:</b> 10659790	36	Nil
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For further details in relation to the Board of Directors, see Chapter titled “*Our Management*” beginning on page 308 of the Red Herring Prospectus.

## OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

		(Amount ₹. In Lacs)
Particulars		Amount
1. Funding Capital Expenditure requirement towards purchase of machinery for our existing manufacturing facility at Bhubaneswar, Odisha		488.76
2. Funding the working capital requirements		893.96
3. General Corporate Purposes		[•]
4. To meet the offer related expenses		[•]
<b>Net Offer Proceeds</b>		<b>[•]</b>

Amount to be deployed from the Net Proceeds in Fiscal 2026: Rs. 2,231.28 Lacs

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – Not Applicable

Name of monitoring agency, if any – N/A

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern of the Promoter, Promoter group & Public:

Sl. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoter and Promoter Group	1,18,22,476	99.57
2.	Public	51,507	0.43
	<b>Total</b>	<b>1,18,73,983</b>	<b>100</b>

Number/amount of equity shares proposed to be sold by Selling Shareholder: 8,24,000 Equity Shares of Face Value of ₹10/-

## RESTATED STANDALONE AUDITED FINANCIALS

(Amount Rs. In Lakhs)

Particulars	For the financial year ended on		
	March 31, 2025	March 31, 2024	March 31, 2023
Total income from operations (Net)	3,920.16	3,615.09	3,120.52
Net Profit before tax and extraordinary items	453.36	453.36	453.36
Net Profit after tax and extraordinary items	337.04	370.74	157.14
Equity Share Capital	1,186.40	1,186.40	304.20
Reserve and Surplus	1,229.06	951.34	1,478.01
Net worth	1,836.47	1,554.25	1,194.20
Basic EPS (₹)	2.84	3.12	1.32
Diluted EPS (₹)	2.84	3.12	1.32
Return on Net worth (%)	18.35%	23.85%	13.16%
Net Asset Value Per Share (₹)	15.48	13.10	10.07

## INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

1. We are supplying to certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
2. We are highly dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
3. Our Company, our Directors, and our Promoters are parties to certain legal proceedings. Any adverse decision in such proceedings may have adverse effect on our business, prospects, results of operations and financial condition.
4. There have been instances of delay in filing of Goods and Service Tax (GST) returns, Employee State Insurance (ESI) Returns, return of Tax Deducted at Source (TDS) dues and in payment of Provident Fund dues.
5. Inventories and trade receivables form a major part of our current assets. Failure to manage our inventory and trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
6. We are dependent on our promoters and senior management and other key personnel, and the loss of, or our inability to attract or retain, such persons could affect our business, results of operations, financial condition and cash flows.
7. The Proliferation of Look-alike Products in the Market poses a risk on our reputation and brand name.
8. We derive a substantial amount of our revenue from exports and our exports are exposed to potential financial, economic, political and other risks of international markets.
9. Our cost of production is exposed to fluctuations in the prices of our major raw material.
10. Any delay, interruption or reduction in the supply of raw materials to manufacture our products may adversely affect our business, results of operations, cash flows and financial condition.

Further details on 'Risk Factors', please refer Section titled "Risk Factors" beginning on page no. 50 of the Red Herring Prospectus.

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

### A. Total number of outstanding litigations against the company and amount involved

Name of the Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations*	Aggregate Amount Involved (in ₹ Lacs) **
<b>Company</b>						
By our Company	-	-	-	-	-	-
Against our Company	-	-	-	-	-	-
<b>Directors (other than Promoters)</b>						
By our Directors	-	-	-	-	-	-
Against the Directors	-	-	-	-	-	-
<b>Promoters</b>						
By our Promoters	-	-	-	-	-	-
Against our Promoters	-	-	-	-	-	-
<b>Subsidiaries***</b>						
By Subsidiaries	-	-	-	-	-	-
Against Subsidiaries	-	-	-	-	-	-
<b>Group Companies***</b>						
By Group Companies	-	-	-	-	-	-
Against Group Companies	-	-	-	-	-	-

\* In accordance with the Materiality Policy.

\*\* To the extent quantifiable.

\*\*\* As on the date of the Red Herring Prospectus, our Company does not have any Subsidiary and Group Companies

For further details, please refer chapter titled "Outstanding Litigation and Material Developments" beginning on page 425 of the Red Herring Prospectus.

### B. Brief details of top 5 material outstanding litigations against the company and amount involved: Nil

### C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

### D. Brief details of outstanding criminal proceedings against Promoters: Nil

## ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

## DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/ regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

On behalf of Galaxy Medicare Limited

Sd/-

Place: Bhubaneswar, Odisha

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment Amount exceeds ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlmd=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlmd=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 483 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

## OFFER STRUCTURE

Particulars of the Offer <sup>(2)</sup>	Market Maker Reservation Portion	QIBs <sup>(1)</sup>	Non- Institutional Investors	Individual Investors
<b>Number of Equity Shares available for allocation*</b>	Upto 2,08,000 Equity Shares	Not more than 80,000 Equity Shares	Not less than 15,36,000 Equity Shares	Not less than 23,08,000 Equity Shares
<b>Percentage of Offer Size available for allocation</b>	5.034 % of the Offer Size	Not more than 50% of the Net Offer size was made available for allocation to QIBs. However, up to 5% of net QIB Portion (excluding the Anchor Investor Portion) was made available for allocation proportionately to Mutual Fund only. Up to 60% of the QIB Portion was made available for allocation to Anchor Investors and one third of the Anchor Investors Portion was made available for allocation to domestic mutual funds only. The company does not have an anchor investor.	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
<b>Basis of Allotment / Allocation if respective category is oversubscribed <sup>(3)</sup></b>	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion) The company does not have an anchor investor.: a) Up to 6000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 80,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion of Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one- third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price. The company does not have an anchor investor.	Proportionate basis subject to minimum allotment of 6000 Equity Shares and further allotment in multiples of 2000 Equity Shares	Proportionate basis subject to minimum allotment of 4000 Equity Shares and further allotment in multiples of 2000 Equity Shares
<b>Mode of Bid</b>	Only through ASBA process	Only through ASBA process (Except for Anchor investors). The company does not have an anchor investor.	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 5,00,000/-)	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 5,00,000/-)
<b>Minimum Bid Size</b>	4000 Equity Shares	6000 number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Amount exceeds ₹200,000	6000 number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Amount exceeds ₹200,000	Such number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Amount exceeds ₹200,000
<b>Maximum Bid Size</b>	2,08,000 Equity Shares	6000 number of Equity Shares in multiples of 2000 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	6000 number of Equity Shares in multiples of 2000 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	4000 equity shares
<b>Mode of Allotment</b>	Compulsorily in dematerialized mode			
<b>Trading Lot</b>	2000 Equity Shares. However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018	2000 Equity Shares and in multiples thereof	2000 Equity Shares and in multiples thereof	2000 Equity Shares and in multiples thereof
<b>Terms of Payment</b>	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup>			
<b>Bid Lot Size</b>	4,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter			

\* Assuming full subscription in the Offer

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

<sup>(1)</sup> Our Company and Selling Shareholder may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the QIB Portion. For further details, see chapter titled "Offer Procedure" on Page No. 483 of the Red Herring Prospectus. The company does not have an anchor investor.

<sup>(2)</sup> In terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Offer for at least 25% of the post Offer paid-up Equity share capital of the Company. This Offer is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 253(1) of the SEBI (ICDR) Regulations.

<sup>(3)</sup> Subject to valid Bids being received at or above the Offer Price, under-subscription, if any, in the Non - Institutional Portion or the Individual Investors Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company and Selling Shareholders in consultation with the BRLM and the Designated Stock Exchange, on a proportionate basis. However, under- subscription, if any, in the QIB Portion will not be allowed to be met with spill over from other categories or a combination of categories. For further details, please see chapter titled "Terms of the Offer" on Page No. 462 of the Red Herring Prospectus.

<sup>(4)</sup> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Bid-cum Application Forms provided that any positive difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. For further details please refer to the Chapter titled "Offer Procedure" beginning on Page No. 483 of the Red Herring Prospectus.

COMMON BID  
REVISION FORM

**GALAXY MEDICARE LIMITED- INITIAL PUBLIC ISSUE - R**  
Registered and Corporate Office: Plot No-2, Zone D, Phase A, Mancheswar Industrial Estate, Bhubaneswar, Khurda-751010  
Contact Person: Mr. Pralaju Naik, Tel: +91 7064810000/+91 7381890000,  
mail: info@galaxy.in, Website: www.galaxy.com  
Corporate Identity Number: U24232OR1992PLC003113

FOR RESIDENT INDIAN INVESTORS INCLUDING  
QIBs, NON-INSTITUTIONAL BIDDERS, INDIVIDUAL  
INVESTORS/BIDDERS AND ELIGIBLE NRIs APPLYING  
ON A NON-REPATRIATION BASIS



To,  
The Board of Directors  
GALAXY MEDICARE LIMITED

**100% BOOK BUILT ISSUE**  
**ISIN : INE09A801015**

**Bid cum  
Application  
Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b> Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
<b>2. PAN OF SOLE / FIRST BIDDER</b> _____
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

## PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)											
	(In Figures)								Bid Price			Individual Discount			Net Price			"Cut-off" (Please ✓ tick)		
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)											
	(In Figures)								Bid Price			Individual Discount			Net Price			"Cut-off" (Please ✓ tick)		
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

Please note that applications must be made in minimum of 4000 Equity Shares and further multiples of 2000 Equity Shares accordingly.

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>		<b>PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/></b>
Amount Blocked (₹ in figures)		(₹ in words)
ASBA Bank A/c No.		
Bank Name & Branch		
OR		
UPI ID (Maximum 45 characters)		

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>  Date : _____, 2025	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorise the SCSB to do all acts as are necessary to make the application in the ISSUE. 1) _____ 2) _____ 3) _____	<b>MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>
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TEAR HERE

<b>GALAXY MEDICARE LIMITED</b> <b>BID REVISION FORM -</b> <b>INITIAL PUBLIC ISSUE - R</b>	<b>Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent</b>	<b>Bid cum Application Form No.</b>
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DP ID / CL ID																			
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Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

TEAR HERE

<b>GALAXY MEDICARE LIMITED- BID REVISION FORM - INITIAL PUBLIC ISSUE - R</b>	Option 1    Option 2    Option 3 No. of Equity Shares Bid Price (₹) Additional Amount Blocked (₹ in figures)	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent  Name of Sole / First Bidder  Acknowledgement Slip for Bidder  Bid cum Application Form No.
ASBA Bank A/c No. /UPI ID Bank Name & Branch		

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE - - - - - PLEASE FILL IN BLOCK LETTERS - - - - - TEAR HERE